

FY2009 Semi-Annual Consolidated Financial Results
- Supplementary Notes -

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Calsonic Kansei Corporation

Code No :7248

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Statements of Income - Consolidated Result and Plan

Calsonic Kansei Corporation

FX Rate

(Yen)

	Result of FY08 1st half (08/4 - 08/9)	Result of FY08 1st half (09/4 - 09/9)	Variance	Result of FY08 (08/4 - 09/3)	Forecast of FY09 (09/4 - 10/3)
\$	106.1	95.5	-10.6	100.7	90.0
Euro	162.8	133.2	-29.6	144.1	131.6

(100 Million yen)

	Result FY08 1st half	Result FY09 1st half	Variance	Result FY08	Forecast FY09
Net Sales	4,111	2,756	-1,355 -33.0%	6,694	5,800
Operating Income (% of sales)	21 0.5%	-94 -3.4%	-115 —	-168 -2.5%	-90 -1.6%
Ordinary Income (% of sales)	4 0.1%	-99 -3.6%	-103 —	-260 -3.9%	-110 -1.9%
Net Income (% of sales)	-18 -0.4%	-118 -4.3%	-100 —	-553 -8.3%	-160 -2.8%
Net Income per Share(yen)	- 6.58yen	- 43.89yen	- 37.31yen	- 206.33yen	
Net Sales by Region					
JAPAN (Calsonickansei&Domestic Subsidiaries)	2,484	1,654	-830	3,925	
North American Subsidiaries	829	450	-379	1,345	
European Subsidiaries	551	359	-192	790	
Asian and Oceanian Subsidiaries	514	456	-58	1,073	
Sub total	4,378	2,919	-1,459	7,133	
Consolidation Adjustments	-267	-163	104	-439	
Total	4,111	2,756	-1,355	6,694	5,800
Operating Income by Region					
JAPAN (Calsonickansei&Domestic Subsidiaries)	0	-75	-75	-155	
North American Subsidiaries	-4	-40	-36	-45	
European Subsidiaries	11	6	-5	-10	
Asian and Oceanian Subsidiaries	13	14	1	41	
Sub total	21	-95	-116	-169	
Consolidation Adjustments	0	1	1	1	
Total	21	-94	-115	-168	-90
Operating Income Analysis					
<FY09 1st half vs FY08 1st half>					
(Positive Effect)					
Forex	(100 Million yen)				
Cost reduction ,etc.	98				
(Negative Effect)					
Forex	-11				
Operation capacity influence	-202				
Capital Expenditures	131	68	-63	270	150
Depreciation	137	135	-2	287	260
R&D Expenses	144	105	-39	276	211

Total Assets	4,145	3,031	-1,114	2,896	
Net assets	1,800	1,033	-767	1,141	
Net assets excluding share subscription rights and minority interests as a % of total assets	40.5%	30.8%	-9.7%	35.8%	
Net assets excluding share subscription rights and minority interests per share(yen)	625.86yen	348.06yen	- 277.80yen	386.54yen	
Interest-bearing Debt	504	629	125	579	

Net Sales and Cost Reduction - Consolidated Result and Plan

Calsonic Kansei Corporation

Net Sales By Customer group

(100 Million of yen, %)

	Result of FY08 1st half		Result of FY09 1st half		Variance		Result of FY08	
	Million yen	structural proportion %	Million yen	structural proportion %	Million yen	rate of change %	Million yen	structural proportion %
Nissan Motor	3,183	77.4	2,274	82.5	-909	-28.6	5,218	77.9
Isuzu Motors	243	5.9	103	3.7	-140	-57.6	390	5.8
Renault	82	2.0	52	1.9	-30	-36.6	139	2.1
Suzuki Motor	61	1.5	37	1.3	-24	-39.3	80	1.2
Fuji Heavy Industries	37	0.9	26	0.9	-11	-29.7	66	1.0
Mitsubishi Motors	42	1.0	15	0.6	-27	-64.3	64	1.0
Honda Motor	39	0.9	15	0.5	-24	-61.5	54	0.8
BMW	16	0.4	15	0.5	-1	-6.3	27	0.4
Mazda Motor	14	0.3	14	0.5	0	0.0	24	0.4
VW	10	0.3	8	0.3	-2	-20.0	17	0.3
General Motors	16	0.4	2	0.1	-14	-87.5	19	0.3
Others	368	9.0	195	7.2	-173	-47.0	596	8.8
Total	4,111	100.0%	2,756	100.0%	-1,355	△33.0%	6,694	100.0%

Net Sales of Module Products

(100 Million of yen)

		Result of FY08 1st half		Result of FY09 1st half		Variance		Result of FY08	
Front End Module	Japan	149	90	-59	229				
	North America	96	52	-44	134				
	Europe	27	7	-20	30				
	Asia	32	32	0	76				
	Total	304	181	-123	469				
Cockpit Module	Japan	825	577	-248	1,271				
	North America	373	213	-160	594				
	Europe	253	166	-87	356				
	Asia	189	231	42	423				
	Total	1,640	1,187	-453	2,644				
Total	Japan	974	667	-307	1,500				
	North America	469	265	-204	728				
	Europe	280	173	-107	386				
	Asia	221	263	42	499				
	Total	1,944	1,368	-576	3,113				
Percentage of Total sales (%)		47.3%	49.6%		46.5%				

Consolidated Balance Sheets

Calsonic Kansei Corporation

(100 million of yen)

	As of	As of	Variance
	March 31,2009 (a)	September 30,2009 (b)	(b)-(a)
Current assets:	1,333	1,539	206
Cash and Cash equivalents	107	104	-3
Notes and accounts receivable	694	994	300
Inventories	358	301	-57
Other current assets	174	140	-34
Fixed assets:	1,563	1,492	-71
Property, Plant and Equipment	1,367	1,296	-71
Intangible fixed assets	95	88	-7
Investments securities	78	81	3
Deferred income tax asset	7	14	7
Other fixed assets	16	13	-3
Total assets	2,896	3,031	135
Current liabilities:	1,534	1,795	261
Notes and accounts payable	664	890	226
Bond payable and short-term borrowings	576	627	51
Other current liabilities	294	278	-16
Long-term liabilities:	221	203	-18
Bond payable and long-term debt	3	2	-1
Liabilities for employees' retirement benefits	138	120	-18
Other long-term liabilities	80	81	1
Total liabilities	1,755	1,999	244
Common stock	415	415	0
Capital surplus	596	596	0
Retained earnings	285	167	-118
Treasury stock at cost	-37	-37	0
Total shareholders' equity	1,259	1,141	-118
Valuation and translation adjustments	-223	-208	15
Minority Interests	105	100	-5
Total net assets	1,141	1,033	-108
Total liabilities and net assets	2,896	3,031	135