

Financial Results for FY2009
- Supplementary Notes -

INDEX

1; Consolidated Financial Statement	Page
(Results of FY2009)	1-2
(Forecast FY2010 Ended March,2011)	
2; Consolidated Balance Sheet	3

May 14,2010 (Friday)

Calsonic Kansei Corporation

Code No :7248

For inquiries, please contact : Mr. Tomohiko Hatori(General Manager)
in charge of Consolidation Finance Group Tel 81-(0)48-662-1638

Statements of Income - Consolidated Result and Plan

Calsonic Kansei Corporation

FX Rate

(Yen)

	Result of FY2008 (08/4 - 09/3) (A)	Result of FY2009 (09/4 - 10/3) (B)	Forecast of FY2010 (10/4 - 11/3) (C)	Variance	
				(B)-(A)	(C)-(B)
\$	100.7	92.9	90.0	-7.8	-2.9
Euro	144.1	131.2	120.0	-12.9	-11.2

	(A)	(B)	(C)	(100 million of yen)	
	Result FY2008	Result FY2009	Forecast FY2010	(B)-(A)	(C)-(B)
Net Sales	6,694	6,194	6,700	-500 -7.5%	506 -8.2%
Operating Income (% of sales)	-168 -2.5%	-57 -0.9%	100 1.5%	111 -	157 -
Ordinary Income (% of sales)	-260 -3.9%	-62 -1.0%	80 1.2%	198 -	142 -
Net Income (% of sales)	-553 -8.3%	-133 -2.1%	20 0.3%	420 -	153 -
Net Income per Share(yen)	- 206.33yen	- 49.55yen	7.46yen	156.78yen	57.01yen
Net Sales by Region					
JAPAN (Calsonickansei&Domestic Subsidiaries)	3,925	3,631	3,800	-294	169
North America Subsidiaries	1,345	1,096	1,300	-249	204
Europe Subsidiaries	790	751	650	-39	-101
Asia and Oceania Subsidiaries	1,073	1,093	1,350	20	257
Sub total	7,133	6,571	7,100	-562	529
Consolidation Adjustments	-439	-376	-400	63	-24
Total	6,694	6,194	6,700	-500	506
Operating Income by Region					
JAPAN (Calsonickansei&Domestic Subsidiaries)	-155	-84	-	71	-
North America Subsidiaries	-45	-31	-	14	-
Europe Subsidiaries	-10	8	-	18	-
Asia and Oceania Subsidiaries	41	49	-	8	-
Sub total	-169	-58	-	111	-
Consolidation Adjustments	1	1	-	0	-
Total	-168	-57	-120	111	157
Operating Income Analysis	<FY09 vs FY08> (Positive Effect) Cost reduction ,etc. (Negative Effect) Forex Capacity variance		<FY10 vs FY09> (Positive Effect) Capacity variance Cost reduction ,etc. (Negative Effect) Forex		
		(100 Million yen)		(100 Million yen)	
		199		78	
				89	
		-26		-10	
		-62			
Capital Expenditures	270	161	160	-109	-1
Depreciation	287	258	240	-29	-18
R&D Expenses	276	212	220	-64	8
Total Assets	2,896	3,127	-	231	-
Shareholders' Equity (Shareholders' Equity Ratio %)	1,141 35.8%	998 29.1%	-	-143 -6.7%	-
Shareholders' Equity per Share(yen)	386.54yen	339.56yen	-	- 46.98yen	-
Interest-bearing Debt	451	399	-	-52	-

Net Sales and Cost Reduction - Consolidated Result and Plan

Calsonic Kansei Corporation

Net Sales By Customer

(100 Million of yen, %)

	Result of FY08		Result of FY09		Forecast of FY10	
	Million yen	structural proportion %	Million yen	structural proportion %	Million yen	structural proportion %
1 Nissan Motor	5,218	78.0%	5,045	81.4%	5,450	81.3%
2 Isuzu Motors	390	5.8%	249	4.0%	270	4.0%
3 Renault	139	2.1%	117	1.9%	120	1.8%
4 Suzuki Motor	80	1.2%	78	1.3%	80	1.2%
5 Fuji Heavy Industries	66	1.0%	59	1.0%	70	1.0%
6 Mitsubishi Motors	64	1.0%	41	0.7%	50	0.7%
7 Honda Motor	54	0.8%	38	0.6%	40	0.6%
8 Mazda Motor	24	0.4%	28	0.5%	30	0.4%
9 BMW	27	0.4%	28	0.5%	20	0.3%
10 Volkswagen	17	0.3%	16	0.3%	20	0.3%
11 General Motors	19	0.3%	4	0.1%	10	0.1%
Others	596	8.7%	491	7.7%	540	8.1%
Total	6,694	100.0%	6,194	100.0%	6,700	100.0%

Net Sales of Module Products

(100 Million of yen)

		Result of FY08	Result of FY09	Forecast of FY10
Front End Module	Japan	229	176	160
	North America	134	125	140
	Europe	30	16	10
	Asia	76	67	60
	Total	469	384	370
Cockpit Module	Japan	1,271	1,281	1,390
	North America	594	469	580
	Europe	356	359	330
	Asia	423	492	650
	Total	2,644	2,601	2,950
Total	Japan	1,500	1,457	1,550
	North America	728	594	720
	Europe	386	375	340
	Asia	499	559	710
	Total	3,113	2,985	3,320
Percentage of Total sales (%)		46.5%	48.2%	49.5%

Consolidated Balance Sheets

Calsonic Kansei Corporation

(100 million of yen)

	As of	As of	Variance
	March 31,2009 (a)	March 31,2010 (b)	(b)-(a)
Current assets:	1,333	1,693	360
Cash and Cash equivalents	107	141	34
Notes and accounts receivable	694	1,104	410
Inventories	358	297	-61
Other current assets	174	151	-23
Fixed assets:	1,563	1,434	-129
Property, Plant and Equipment	1,367	1,249	-118
Intangible fixed assets	95	77	-18
Investments securities	78	83	5
Deferred income tax asset	7	13	6
Other fixed assets	16	12	-4
Total assets	2,896	3,127	231
Current liabilities:	1,534	1,930	396
Notes and accounts payable	664	1,053	389
Bond payable and short-term borrowings	576	550	-26
Other current liabilities	294	327	33
Long-term liabilities:	221	198	-23
Bond payable and long-term debt	3	1	-2
Liabilities for employees' retirement benefits	138	115	-23
Other long-term liabilities	80	82	2
Total liabilities	1,755	2,129	374
Common stock	415	415	0
Capital surplus	596	596	0
Retained earnings	285	152	-133
Treasury stock at cost	-37	-37	0
Total shareholders' equity	1,259	1,259	0
Valuation and translation adjustments	-223	-216	7
Minority Interests	105	88	-17
Total net assets	1,141	998	-143
Total liabilities and net assets	2,896	3,127	231