

FY2010 Semi-Annual Consolidated Financial Results
- Supplementary Notes -

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Calsonic Kansei Corporation

Code No :7248

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Statements of Income - Consolidated Result and Plan

Calsonic Kansei Corporation

FX Rate

(Yen)

	Result of FY09 1st half (09/4 - 09/9)	Result of FY10 1st half (10/4 - 10/9)	Variance	Result of FY09 (09/4 - 10/3)	Forecast of FY10 (10/4 - 11/3)
\$	95.5	88.9	-6.6	92.9	85.0
Euro	133.2	113.8	-19.4	131.2	112.0

(100 Million yen)

	Result FY09 1st half	Result FY10 1st half	Variance	Result FY09	Forecast FY10
Net Sales	2,756	3,776	1,020 37.0%	6,194	7,200
Operating Income (% of sales)	-94 -3.4%	93 2.5%	187 —	-57 -0.9%	150
Ordinary Income (% of sales)	-99 -3.6%	85 2.3%	184 —	-62 -1.0%	130
Net Income (% of sales)	-118 -4.3%	46 1.2%	164 —	-133 -2.1%	60
Net Income per Share(yen)	- 43.89yen	17.13yen	61.02yen	- 49.55yen	
Net Sales by Region					
JAPAN (Calsonickansei&Domestic Subsidiaries)	1,654	2,126	472	3,631	
North American Subsidiaries	450	849	399	1,096	
European Subsidiaries	359	349	-10	751	
Asian and Oceanian Subsidiaries	456	704	248	1,093	
Sub total	2,919	4,029	1,110	6,571	
Consolidation Adjustments	-163	-254	-91	-376	
Total	2,756	3,776	1,020	6,194	7,200
Operating Income by Region					
JAPAN (Calsonickansei&Domestic Subsidiaries)	-75	43	118	-84	
North American Subsidiaries	-40	22	62	-31	
European Subsidiaries	6	3	-3	8	
Asian and Oceanian Subsidiaries	14	25	11	49	
Sub total	-95	94	189	-58	
Consolidation Adjustments	1	-1	-2	1	
Total	-94	93	187	-57	150
Operating Income Analysis					
	<FY10 1st half vs FY09 1st half> (Positive Effect) (100 Million yen)				
	Operation capacity influence 136				
	Cost reduction ,etc. 65				
	(Negative Effect)				
	Forex -14				
Capital Expenditures	68	46	-22	161	160
Depreciation	135	113	-22	258	240
R&D Expenses	105	102	-3	212	220

Total Assets	3,031	3,255	224	3,127	
Net assets	1,033	1,017	-16	998	
Net assets excluding share subscription rights and minority interests as a % of total assets	30.8%	28.5%	-2.3%	29.1%	
Net assets excluding share subscription rights and minority interests per share(yen)	348.06yen	345.83yen	- 2.23yen	339.56yen	
Interest-bearing Debt	522	412	-110	399	

Net Sales and Cost Reduction - Consolidated Result and Plan

Calsonic Kansei Corporation

Net Sales By Customer group

(100 Million of yen, %)

	Result of FY09 1st half		Result of FY10 1st half		Variance		Result of FY09	
	Million yen	structural proportion %	Million yen	structural proportion %	Million yen	rate of change %	Million yen	structural proportion %
Nissan Motor	2,274	82.5	2,998	79.4	724	31.8	5,045	81.4
Isuzu Motors	103	3.7	177	4.7	74	71.8	249	4.0
Renault	52	1.9	55	1.5	3	5.8	117	1.9
Suzuki Motor	37	1.3	46	1.2	9	24.3	78	1.3
Fuji Heavy Industries	26	0.9	29	0.8	3	11.5	59	1.0
Mitsubishi Motors	15	0.6	29	0.8	14	93.3	41	0.7
Honda Motor	15	0.5	20	0.5	5	33.3	38	0.6
Mazda Motor	14	0.5	14	0.4	0	0.0	28	0.5
BMW	15	0.5	13	0.3	-2	-13.3	28	0.5
VW	8	0.3	7	0.2	-1	-12.5	16	0.3
General Motors	2	0.1	2	0.1	0	0.0	4	0.1
Others	195	7.2	386	10.1	191	97.9	491	7.7
Total	2,756	100.0%	3,776	100.0%	1,020	37.0	6,194	100.0%

Net Sales of Module Products

(100 Million of yen)

		Result of FY09 1st half		Result of FY10 1st half		Variance		Result of FY09	
Front End Module	Japan	90	73	-17	176				
	North America	52	86	34	125				
	Europe	7	18	11	16				
	Asia	32	29	-3	67				
	Total	181	206	25	384				
Cockpit Module	Japan	577	795	218	1,281				
	North America	213	430	217	469				
	Europe	166	168	2	359				
	Asia	231	348	117	492				
	Total	1,187	1,741	554	2,601				
Total	Japan	667	868	201	1,457				
	North America	265	516	251	594				
	Europe	173	186	13	375				
	Asia	263	377	114	559				
	Total	1,368	1,947	579	2,985				
Percentage of Total sales (%)		49.6%	51.6%		48.2%				

Consolidated Balance Sheets

Calsonic Kansei Corporation

(100 million of yen)

	As of	As of	Variance
	March 31,2010 (a)	September 30,2010 (b)	(b)-(a)
Current assets:	1,693	1,930	237
Cash and Cash equivalents	141	132	-9
Notes and accounts receivable	1,104	1,303	199
Inventories	297	325	28
Other current assets	151	170	19
Fixed assets:	1,434	1,325	-109
Property, Plant and Equipment	1,249	1,143	-106
Intangible fixed assets	77	69	-8
Investments securities	83	85	2
Deferred income tax asset	13	18	5
Other fixed assets	12	10	-2
Total assets	3,127	3,255	128
Current liabilities:	1,930	2,039	109
Notes and accounts payable	1,053	1,172	119
Bond payable and short-term borrowings	550	573	23
Other current liabilities	327	294	-33
Long-term liabilities:	198	199	1
Bond payable and long-term debt	1	1	0
Liabilities for employees' retirement benefits	115	105	-10
Other long-term liabilities	82	93	11
Total liabilities	2,129	2,237	108
Common stock	415	415	0
Capital surplus	596	596	0
Retained earnings	152	198	46
Treasury stock at cost	-37	-37	0
Total shareholders' equity	1,126	1,172	46
Valuation and translation adjustments	-216	-245	-29
Minority Interests	88	90	2
Total net assets	998	1,017	19
Total liabilities and net assets	3,127	3,255	128